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**SURFACE TRANSPORTATION BOARD**

OF COUNSEL  
URBAN A LESTER

ALVORD AND ALVORD  
ATTORNEYS AT LAW  
1050 SEVENTEENTH STREET, N.W.  
SUITE 301  
WASHINGTON, D.C.

20036

(202) 393-2266

FAX (202) 393-2156

E-MAIL [alvordlaw@aol.com](mailto:alvordlaw@aol.com)

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

February 6, 2012

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Re: GATX Trust No. 2001-1

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Bill of Sale and Partial Release, dated as of July 6, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 23432.

The names and addresses of the parties to the enclosed document are:

Owner Trustee: US Bank National Association (successor-in-interest to State Street Bank and Trust Company, National Association)  
225 Asylum Street, 23<sup>rd</sup> floor  
Hartford, CT 06103

Indenture Trustee: Wilmington Trust Company (not in its individual capacity, but solely as trustee)  
Rodney Square North  
1100 North Market Street  
Wilmington, DE 19890-0001

Chief  
Section of Administration  
February 6, 2012  
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A description of the railroad equipment covered by the enclosed document is.

1 railcar RELEASED: BRAN 5462.

A short summary of the document to appear in the index is:

Bill of Sale and Partial Release.

Also enclosed is a check in the amount of \$41.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem  
Enclosures

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**BILL OF SALE AND PARTIAL RELEASE**

**SURFACE TRANSPORTATION BOARD**

US Bank National Association, successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Owner Trustee under GATX Trust No. 2001-1 (the "Lessor") under an Equipment Lease Agreement (GATX No. Trust 2001-1) dated as of March 29, 2001 (the "Lease") between the Lessor and GATX Third Aircraft Corporation (the "Lessee") does hereby grant, bargain, sell, transfer, convey, assign and release to the Lessee and its successors and assigns all right, title and interest of the Lessor, in and to the railcar designated as BRAN 5462 (the "Unit") "AS IS", "WHERE IS", without recourse or warranty other than a warranty against Lessor's Liens as defined in Appendix A to the Lease, and does hereby acknowledge that the lease term under the Lease with respect to the Unit and the obligation of the Lessee to pay rent for such Unit under the Lease has terminated.

Wilmington Trust Company, as Indenture Trustee (the "Indenture Trustee") under a Trust Indenture and Security Agreement GATX Trust No. 2001-1 dated as of March 29, 2001 (the "Indenture") between the Lessor and the Indenture Trustee, hereby terminates, releases and discharges its security interest in the Unit under the Security Agreement and hereby acknowledges that the Unit is no longer subject to the Lease.

Dated: July 6, 2011

US Bank National Association, not  
in its individual capacity, but solely  
as Owner Trustee

By: [Signature]  
Title: Vice President

Wilmington Trust Company, N.A.  
not in its individual capacity, but  
solely as Indenture Trustee

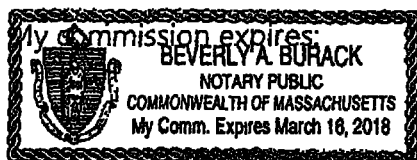
By: [Signature]  
Title: Jacqueline Solone  
Financial Services Officer

State of Massachusetts )  
 ) SS  
County of Suffolk )

On this 20 day of December, 2011, before me personally appeared Wilson D B Nadeau to me personally known, who being by me duly sworn, say that he/she is a Vice President of US Bank National Association, successor to State Street Bank and Trust Company of Connecticut, National Association that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Beverly A. Burack*  
Notary Public

[Notarial Seal]



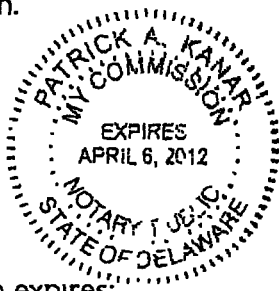
State of Delaware )  
 ) SS  
County of New Castle )

On this 23 day of August, 2011, before me personally appeared Jacqueline Solone to me personally known, who being by me duly sworn, say that he/she is Financial Services Officer of Wilmington Trust Company, that said instrument was signed on such date on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

[Notarial Seal]

My commission expires:



*Patrick A. Kanar*  
PATRICK A. KANAR

Notary Public - State of Delaware  
My Comm. Expires April 6, 2012

**CERTIFICATION**

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated 2/6/12

Edward M Luria  
Edward M Luria